

# US GIFT FORM

## Gift of Publicly Listed Securities to the Yellowstone to Yukon Conservation Initiative

Please print, fill out and return this form to your broker. We ask that you also instruct your broker to fax or email a copy to Y2Y as well so that we can track your donation and issue your receipt. Once we receive and process your gift we will send you an official tax receipt. If you have any questions please call us, toll free, at 1-800-966-7920 from Monday – Friday 8:30 am-5:00 pm (MST), or email us at info@y2y.net

### Shares Transfer Form – Completed By Donor

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Please check this box if you wish this donation to remain anonymous.

Broker's Firm Name: \_\_\_\_\_

Broker's Firm Address: \_\_\_\_\_

Name of Account and Account Number: \_\_\_\_\_

Name of Security: \_\_\_\_\_

# of Shares Transferred: \_\_\_\_\_ Value of Each Share (approx.): \_\_\_\_\_

Total Amount of Donation (approx.): \_\_\_\_\_ Date of Transfer: \_\_\_\_\_

### Receiving Firm of the Securities

D.A. Davidson  
Columbia Tower  
701 5th Ave, Suite 4050  
Seattle, WA 98104  
Tel: 1-800-704-9949 (no fax or email)  
Depository Trust Company Code (DTC): 0361  
Account Number: 88338527

I understand that the Yellowstone to Yukon Conservation Initiative's (Y2Y) policy is to sell publicly listed securities the same day they are received into the Y2Y account. I will receive a tax receipt from the Y2Y for the fair market value of the securities on the date they are received into the Y2Y account.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Yellowstone to Yukon Conservation Initiative (Y2Y)  
P.O. Box 157 Bozeman, MT 59771 – 0157  
Tel: 1-800-966-7920  
www.y2y.net info@y2y.net



In the US, Yellowstone to Yukon Conservation Initiative operates as a registered 501 (c)(3) organization (#81-0535303)